

## Web Sites

### Small Business/Self-Employed Tax Center

[irs.gov/businesses/small-business-self-employed](https://irs.gov/businesses/small-business-self-employed)

Resources for the self-employed and for businesses with assets under \$10 million.

### Tax Tips from Bankrate.com

[bankrate.com/taxes](https://bankrate.com/taxes)

Advice on lowering your federal or state taxes.

### Tax Resources on the Web

[taxtopics.net](https://taxtopics.net)

Gateway to tax resources broken down by subject for easy searching. Should not be used as a substitute for professional advice.

## Books

J.K. Lasser's Your Income Tax 2022 85th Edition [336.241 LAS 2022] New Nonfiction and [REF 336.241 LAS 2022]

Updated January 2022

## TAX HELP

Volunteer Income Assistance Program (VITA) and the Tax Counseling for the Elderly (TCE) programs offer free tax help to taxpayers who qualify. Serves individuals whose incomes are \$58,000. or less, persons with disabilities, and limited English speakers who need assistance.

<https://irs.treasury.gov/freetaxprep/>

**By appointment only. (800)906-9887**

**Find more information here:**

[irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers](https://irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers)

**AARP Tax-Aide:** Will help anyone but their focus is low to middle income earners 50 years and older. **Call (888) 687-2277**  
**Check their website in early February for updates.**

[https://www.aarp.org/money/taxes/aarp\\_taxaide/](https://www.aarp.org/money/taxes/aarp_taxaide/)



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# TAX RESOURCES FOR TAX YEAR 2021

## Tax Forms

### Download Federal Forms, Publications and Instructions

[irs.gov/forms-instructions](https://irs.gov/forms-instructions)

or call 1-800-829-3676

Order online and the forms will be mailed to you: [irs.gov/forms-pubs/forms-and-publications-by-us-mail](https://irs.gov/forms-pubs/forms-and-publications-by-us-mail)

### Download State Tax Forms and Instructions.

[mass.gov/service-details/tax-forms-and-instructions](https://mass.gov/service-details/tax-forms-and-instructions)

or call 1-800-392-6089

For Large Print Forms

call (617) 626-3410.

## State Tax Help

### Massachusetts Department of Revenue

[mass.gov/dor](https://mass.gov/dor)

Forms, publications, tax guides and updates for individuals and businesses, job opportunities, and more.

### State Telephone Assistance

(617) 887-6367 or 1-(800) 392-6089

9:00 am - 4:00 pm Monday - Friday

For a complete listing of DOR phone numbers visit:

<https://www.mass.gov/guides/who-to-call-at-dor>

## Federal Tax Help

IRS Taxpayer Assistance Centers provide in-person tax help by appointment. If you have a complex tax problem you can speak with an IRS representative by calling 844-545-5640 to make an appointment. Before visiting an Assistance Center, check the IRS website at [irs.gov/help/contact-my-local-office-in-massachusetts](https://irs.gov/help/contact-my-local-office-in-massachusetts) to make sure the center offers the help you need.

City	Street Address	Days/Hours of Service	Telephone
Boston	JFK Federal Building 15 New Sudbury St.	M-F 8:30am-4:30pm	(617) 316-2850
Stoneham	1 Montvale Ave.	M-F 8:30-1 & 2-4:30	(781) 835-4350

For other locations see IRS website.

### Federal Telephone Assistance

Live Telephone Assistance: 1-800-829-1040

Live Telephone Assistance for Businesses:

1-800-829-4933

Live Telephone Assistance for people with hearing impairment: 1-800-829-4059 (TDD)

### Taxpayer Advocate Service

<https://www.taxpayeradvocate.irs.gov/>

Andover Office: 978-805-0745

More Help: 877-777-4778

## Free Tax Preparation Software

### IRS Free File

Use if your Adjusted Gross Income (AGI) is less than \$73,000. and Free File Fillable Forms if your income is greater. Search for **Free File** at [irs.gov](https://irs.gov) to learn more.

### Mass Tax Connect

Learn about this service at

<https://mtc.dor.state.ma.us/mtc/>

## Web Sites

### Internal Revenue Service

[irs.gov](https://irs.gov)

Includes forms, statistics, taxpayer information, publications, and more. Most everything a federal taxpayer needs to know can be found here.

### Taxpayer Withholding Estimator

[irs.gov/individuals/tax-withholding-estimator](https://irs.gov/individuals/tax-withholding-estimator)

A step-by-step tool for estimating the amount of income tax to have withheld from wages and other income.

### MSN Money - Tax Center

[msn.com/en-us/money/taxes](https://msn.com/en-us/money/taxes)

Helpful up to date articles and expert advice for a wide spectrum of tax situations with translation into many different languages.